

Paddock Lindstrom & Associates Ltd.

March 22, 2001

**Alberta Securities Commission
Ontario Securities Commission**

**Reference: Prospectus of True Energy Inc.
Dated March 22, 2001**

Dear Sirs:

We hereby consent to the use of our report dated March 21, 2001, effective January 1, 2001, encompassing properties of Marengo Exploration (the "Report"), in the above-referenced prospectus.

We have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein, derived from the Report or that are within our knowledge as a result of the services we provided in preparing the Report.

Yours very truly,

Paddock Lindstrom & Associates Ltd.

(Signed) "L.K. Lindstrom"

L.K. Lindstrom, P.Eng.
President

Calgary, Alberta
Dated: March 22, 2001

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