

# **Paddock Lindstrom & Associates Ltd.**

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September 4, 2001

**Alberta Securities Commission  
Ontario Securities Commission**

**Reference: Prospectus of True Energy Inc.  
Dated September 4, 2001**

Dear Sirs:

We hereby consent to the use of our reports dated March 21, 2001, effective January 1, 2001, encompassing properties of Marengo Exploration (the "Report"), in the above-referenced prospectus.

We have read the prospectus and have no reason to believe that there are any misrepresentations in the information contained therein, derived from the Report or that are within our knowledge as a result of the services we provided in preparing the Report.

Yours very truly,

**Paddock Lindstrom & Associates Ltd.**

(Signed) "L.K. Lindstrom"

L.K. Lindstrom, P.Eng.  
President

Calgary, Alberta  
Dated: September 4, 2001

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