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April 26, 2002

Alberta Securities Commission  
Ontario Securities Commission  
Toronto Stock Exchange

British Columbia Securities Commission  
Commission des valeurs mobilières du Québec

Dear Sirs:

Subject: **True Energy Inc.**

We confirm that the following material was sent by prepaid mail on April 25, 2002 to the registered shareholders of common shares of the subject Corporation:

1. 2001 Annual Report
2. Notice of Meeting / Information Circular
3. Proxy
4. Proxy Return Envelope

We further confirm that copies of the above mentioned material were sent by courier, together with Supplemental Mail List Cards, on April 25, 2002 to each intermediary holding shares of the Corporation who responded to the search procedures pursuant to Canadian Securities Administrators' National Policy Statement No. 41 regarding shareholder communications.

In compliance with regulations made under the Securities Act, we are providing this material to you in our capacity as agent for the subject Corporation.

Yours truly,

**COMPUTERSHARE TRUST COMPANY OF CANADA**

"Signed by"  
Tara Odbert  
Assistant Account Manager  
Stock Transfer Services

cc: True Energy Inc.  
Attention: Janelle Schwindt

cc: Burnet Duckworth & Palmer  
Attention: Arlene Strom